



**Gift of Shares – Securities Transfer Information**

If you would like to make a gift of securities or mutual funds today, simply follow these easy steps:

1. Fax or give this form to your Broker.
2. Email a completed copy of this form to the Resource Development Team at [gbaker@vimhs.org](mailto:gbaker@vimhs.org)

This is to authorize:

Name of Investment House: \_\_\_\_\_

Address: \_\_\_\_\_

To transfer from my/our account number: \_\_\_\_\_

The following items in kind/ in specie: \_\_\_\_\_

To: RBC Dominion Securities, Agent: Al Dreger. Contact: Karolyn Manning: [karolyn.manning@rbc.com](mailto:karolyn.manning@rbc.com)

Address: RBC Dominion Securities, #101 – 5050 Uplands Drive, Nanaimo, BC V9T 6N1

Account Number: 856-21694-10 FINS: T002 Dealer #9190 CUID: DOMA Rep # WBK

Please also notify the Resource Development Team of the gift, by either phone or email.

Phone: 250-756-9205 Email: [gbaker@vimhs.org](mailto:gbaker@vimhs.org)

Vancouver Island Mental Health Society will need your address to issue your tax receipt.

Donor Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

If you have any questions regarding the transfer, please contact:

Gillian Baker, Resource Development, VIMHS, 250-756-9205

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\*Privacy Statement: I/We allow Vancouver Island Mental Health Society to keep the above information on file. VIMHS agrees not to sell/trade or in any way share this information without your consent.

Vancouver Island Mental Health Society Charitable registration number is: 12211 2816 RR00001